COMPONENT REPORT

Project Acronym: **OpenUp!**

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Project Title: **Opening up the Natural History Heritage for Europeana**

C7.3.5 - Second OpenUp! tutorial and training session for providers from associated partners

Revision: 1.2a

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0 REVISION AND DISTRIBUTION HISTORY AND STATEMENT OF ORIGINALITY

Revision History

Revision	Date	Author	Organisation	Description
1	2013-06-10	Boris Jacob, Patricia Mergen, André Heughebaert	MRAC, MRAC, RBINS (Belgian Biodiversity Platform)	First revision describing the OpenUp! tutorial 2 and incorporating findings of C7.3.2
1.1	2013-06-17	Boris Jacob	MRAC	Incorporating first suggestions from the ODG.
1.2	2013-06-21	Boris Jacob	MRAC	Incorporating further suggestions from the ODG and Work Package Lead.
1.2a	2013-06-24	Coordination Team (A. Michel, P. Böttinger)	BGBM	Minor editing

Statement of Originality

This deliverable contains original unpublished work except where clearly indicated otherwise. Acknowledgement of previously published material and of the work of others has been made through appropriate citation, quotation or both.
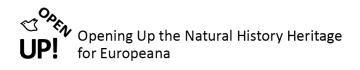
Distribution

Recipient	Date	Version	Accepted YES/NO
ODG – Outreach and Dissemination Group (BGBM, ETI, LANDOOE, MfN, MNHN, MRAC, NM, RBGK, UCPH, UT-NHM, ZFMK)	2015-06-10	1	
Work Package Leader (Patricia Mergen, WP7)	2013-06-17	1.1	YES
Project Coordinator (W. Berendsohn, BGBM)	2013-06-24	1.2a	YES

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1 INTRODUCTION

This is the second of two components describing the tutorials and training sessions for providers from associated partners of the OpenUp! Consortium.

The previous component C7.3.2 (s.b.) C7.3.2 described the first technology focused training given in March 2012. The component listed the plans for further trainings in connection to the extension of the network, and also described a use case from the Belgian Biodiversity Platform (Be-BIF) at the Royal Belgian Institute of Natural Sciences (RBINS), which runs installations of different software to provide data to the Global Biodiversity Information Facility (GBIF).

The OpenUp! Tutorial 2 was held during the 2nd OpenUp! Annual Meeting at the National Museum (NM) in Prague in April 2013. Based on the experience of the first tutorial the scope of the second tutorial was changed, putting less emphasis on the technological setup and more on the general advantages of becoming an OpenUp! associated partner and joining the Europeana Network and GBIF.

To be able to gain expert knowledge on these different subjects also speakers from outside the helpdesk network of experts were asked to contribute. Also, WP7 teamed up with WP8 and combined the *OpenUp! Tutorial 2* with the *workshop to disseminate the results of OpenUp! and related projects* (described in C8.4.6, s.b.).

2 THE OPENUP! TUTORIAL 2

While the first tutorial in March 2012 focused on technological aspects of the BioCASe Provider Software and the schemata ESE, ABCD, and ABCDEFG, during the second tutorial we wanted to present advantages of joining the project and convey the substance of OpenUp!. To make the best use of synergies between the different Work Packages the WP7 *OpenUp! Tutorial 2* was combined with the WP8 *Outreach workshop*.

The aim of the tutorial/workshop was to inform the audience about the benefits and possibilities of the project for new, but also current content providers. The table shows the original program of the 3-hour session with talks on general benefits for content providers, technical conventions and tools for data management and quality control, aspects on intellectual property rights and licensing, the OpenUp! helpdesk, and use cases from the partners.

Although we advertised the meeting (the whole day of the OpenUp! meeting was open to the public, incl. the project assembly, as well as the tutorial/workshop) widely *via* social media and invitation to about 30 possible new content providers, only three new content providers took part in the session. Those new providers had made already significant progress in setting up the technical tools. It was therefore decided together with the audience to skip the technical part of the tutorial/workshop to avoid redundancy with the previous Content Providers meeting the day before (the presentations marked with * took place and the session was reduced to 2 hours, presentations marked with ~ were from WP7) (Tab. 1).

Table 1: Agenda of the OpenUp! Tutorial 2 and Outreach Workshop

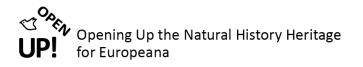| Time slot	Topic	Time	Speaker
14:00-14:05	Welcome and Introduction*~	5'	Jiri Frank (NM), Boris Jacob (MRAC)
14:05-14:25	Benefits and Possibilities for the Content Provider*	20'	Jiri Frank
14:25-14:40	OpenUp! Content Provision A to Z	15'	Boris Jacob
14:40-14:55	Overview of the BioCASe Provider Software	15'	Pere Roca Ristol (MNHN)
14:55-15:00	OpenUp! Technical Conventions	10'	Jana Hoffmann (MFN)
15:00-15:10	Data Quality Toolkit	10'	Peer Schwirtz (BGBM)
15:10-15:20	BioCASe Monitor Services	10'	Jana Hoffmann
15:20-15:35	Legal and IPR and Agreements*~	15'	Cecilia Buffery (RBGK)
15:40-16:00	Coffee Break*	15'	
16:00-16:05	Case Studies*	5'	Jiri Frank
16:05-16:15	API Integration at ZMFK*~	10'	Klaus Riede (ZMFK)
16:15-16:20	Europeana Creative*	5'	Jiri Frank
16:20-16:30	BioCASe Installation at the National Museum	10'	Petr Danes (NM)
16:30-16:45	Information Documentation Helpdesk*~	15'	Boris Jacob
16:45-17:00	Recap and Wrap-up*~	15'	Boris Jacob, Jiri Frank

3 FINDINGS AND OUTLOOK

The original program for the tutorial/workshop had a good balance between the different subjects and the depth in which they can be presented in a 3-hour tutorial. The cooperation between the different work packages worked excellent and future trainings should follow the same concept. The fact that a few sessions were skipped because the audience had sufficient knowledge about the subjects could not be foreseen and shows that certain flexibility is important.

The presentations given addressed either new subjects or new aspects of known subjects. The presentations given and the information presented will be edited and added to the new providers' information package on the Helpdesk (see C8.4.5) and the OpenUp! documentation (D21-C7.2.4). The same will be done for the presentations not given, as they provide valuable information especially for new content providers. Together with the support of the helpdesk this information can thus be accessed by new providers in front of their desk and in their work context.

So far our trainings were organised back to back with the project assembly meetings for the consortium partners, but people whom we invited but were not a partner had to pay on their own and hardly came, although the meetings where advertised widely. We thus took the decision to organise the next training following the approach of the SYNTHESYS call, a competitive call for participation with a selection process. This way we will have a better knowledge of our audience, their competences and their information needs. The training could take place in connection with the 3rd Annual OpenUp! Meeting which will take place in the

week 17-21st of February 2014 in Bratislava. It is also envisaged to combine it with a training session of the project EU-BON (European Biodiversity Observation Network).

4 REFERENCES

C7.3.2 First OpenUp! tutorial and training session for new providers of the consortium. By Boris Jacob, Franck Theeten, André Heughebaert. URL: http://open-up.cybertaxonomy.africamuseum.be/file/1250/download/1290

C8.4.6 Workshop to disseminate the results of OpenUp! and related projects. By Martina Aubrechtová, Lukáš Laibl, Jiří Frank, Kamil Zágoršek. URL: http://open-up.eu/sites/open-up.eu/files/C846_Workshop_to_disseminate_results_of_OpenUp_NM_v7a_1.pdf

Second OpenUp! Annual Meeting 2013 in Prague. Blogpost available on http://open-up.eu/node/1062